iSEE: Interactive SummarizedExperiment Explorer [version 1; peer review: 3 approved]

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Abstract
Data exploration is critical to the comprehension of large biological data sets generated by high-throughput assays such as sequencing. However, most existing tools for interactive visualisation are limited to specific assays or analyses. Here, we present the iSEE (Interactive SummarizedExperiment Explorer) software package, which provides a general visual interface for exploring data in a SummarizedExperiment object. iSEE is directly compatible with many existing R/Bioconductor packages for analysing high-throughput biological data, and provides useful features such as simultaneous examination of (meta)data and analysis results, dynamic linking between plots and code tracking for reproducibility. We demonstrate the utility and flexibility of iSEE by applying it to explore a range of real transcriptomics and proteomics data sets.

Keywords
visualization, interactive, R, Bioconductor, genomics, transcriptomics, proteomics, shiny

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Introduction
Interactive data exploration is critical to the analysis and comprehension of data generated by high-throughput biological assays, such as those commonly used in genomics. Exploration drives the formation of novel data-driven hypotheses prior to a more rigorous statistical analysis, and enables diagnosis of potential problems such as batch effects and low-quality samples. To this end, visualisation of the data using an intuitive and interactive interface is crucial for enabling researchers to examine the data from different perspectives across samples (e.g., experimental replicates, patients, single cells) and features (e.g., genes, transcripts, proteins, genomic regions).

Most existing tools for interactive visualisation of biological data are designed for specific assays and analyses, e.g., pRoloc for proteomics (Gatto et al., 2014), shinyMethyl for methylation (Fortin et al., 2014), HTSvis for high-throughput screens (Scheeder et al., 2017). Opportunities for customisation are generally limited, making it difficult to re-use the same visualisation software for new technologies or experimental designs where different aspects of the data are of interest. Moreover, standalone tools such as the Loupe Cell Browser from 10x Genomics (Zheng et al., 2017) do not easily integrate into established analysis pipelines such as those based on the R statistical programming language (R Development Core Team, 2008). This complicates any coordinated use of these tools with a reproducible, transparent, and statistically rigorous analysis.

Here, we present the iSEE software package for interactive data exploration. iSEE is implemented in R using the Shiny framework (Chang et al., 2017) and exploits data structures from the open-source Bioconductor project (Gentleman et al., 2004), specifically the SummarizedExperiment class. iSEE allows users to simultaneously visualise multiple aspects of a given data set, including experimental data, metadata and analysis results. Dynamic linking and point selection facilitate the flexible exploration of interactions between different data aspects. Additional functionalities include code tracking, intelligent downsampling of large data sets, custom colour scale specification and tour construction. We demonstrate the capabilities of iSEE by applying it to a diverse range of real data sets.

Operation
The iSEE software package requires R version 3.5.0 or higher, along with packages from Bioconductor version 3.7 or higher. The interface is initialised with a single call to the iSEE() function, accepting a SummarizedExperiment object (Huber et al., 2015) as input. Any analysis workflow that generates a SummarizedExperiment object is supported.

Motivation for using the SummarizedExperiment class
Each instance of the SummarizedExperiment class stores one or more matrices of experimental observations as “assays”, where rows and columns represent genomic features and biological samples, respectively. For instance, individual assays may represent gene expression matrices, either in the form of raw counts or normalised values. In addition, per-feature or per-sample variables are stored in the “rowData” and “colData” slots, respectively; these may include experimental metadata as well as analysis results.

The flexibility of the SummarizedExperiment class is the driving factor behind its broad deployment throughout the Bioconductor ecosystem. SummarizedExperiment objects are currently used in analysis pipelines for RNA sequencing (Love et al., 2014), methylation (Aryee et al., 2014) and Hi-C data (Lun et al., 2016), amongst others. Package developers can also easily use the base SummarizedExperiment class to derive new bespoke classes for particular applications, such as the SingleCellExperiment class for single-cell ‘omics data. By accepting SummarizedExperiment objects as input, iSEE immediately offers interactive visualisation for a variety of data modalities. This complements the state-of-the-art analysis workflows and methodologies already available in R/Bioconductor packages.

Interface implementation
Using a multi-panel layout
All data aspects stored in a SummarizedExperiment can be simultaneously examined in the multi-panel layout of the iSEE interface (Figure 1A). The interface layout is built using the shinydashboard package (Chang & Borges Ribeiro, 2018), with colour-coded panels to visualise each data aspect. Individual panel types include:

• Column data plots, for visualising sample metadata stored in the colData slot of the SummarizedExperiment object.
• Feature assay plots, for visualising experimental observations for a particular feature (e.g. gene) across samples from any assay in the SummarizedExperiment object.
• Row statistics tables, to present the contents of the rowData slot of the SummarizedExperiment object.
• Row data plots, for visualising feature metadata stored in the rowData slot of the SummarizedExperiment object.
• Heatmaps, to visualise assay data for multiple features where samples are ordered by one or more colData fields.
• Reduced dimension plots, which display any two dimensions from pre-computed dimensionality reduction results (e.g., from PCA or t-SNE). These results are taken from the reducedDim slot if this is available in the object supplied to iSEE.

Each sample is represented as a point in column data, feature assay and reduced dimension plots. Similarly, each feature is represented by a point in row data plots. For these panel types, a scatter plot is automatically produced if the selected variables on the x- and y-axes are both continuous. If exactly one variable is categorical, points are grouped by the categorical levels and a (vertical or horizontal) violin plot is produced with points scattered within each violin. If both variables are categorical, a “rectangle plot” is produced where each combination of categorical levels is represented by a rectangle with area proportional to the frequency of that combination. Points are scattered randomly within each rectangle. For ease of interpretation, the rectangle...
plot collapses to a mirrored bar plot when one of the categorical variables only has one level.

**Custom panel colouring**
Sample-based points can be coloured according to the values of any sample-level metadata field in the colData slot or by the assay values of a selected feature. Similarly, feature-based points can be coloured according to any feature-level metadata field in the rowData slot. Heatmaps are coloured according to the expression values of the selected features in the chosen assay, with additional colour annotation for each of the colData fields used to order the samples. By default, colour maps for categorical and continuous variables are taken from the ggplot2 (Wickham, 2009) and viridis packages (Garnier, 2018), respectively. However, iSEE also implements the ExperimentColorMap class, which allows users to specify arbitrary colour maps for particular variables. Each colour map is a function that returns a vector of distinct colours of a specified length, and will be called whenever the associated variable is used for point colouring in a particular panel. The returned colours will be mapped to factor levels for categorical variables, or used in colour interpolation for continuous variables. For categorical variables, the function may also return a constant vector of named colours corresponding to the levels of a known factor. Colour maps can be specified for individual variables; for all assays, all column data variables, or all row data variables (with different functions for continuous or categorical variables); or for all categorical or continuous variables. This provides a convenient yet flexible mechanism for customisation of colouring schemes within the interface.

**Dynamic linking between panels**
A key feature of iSEE is the ability to dynamically transmit information between panels (Figure 1B). Users can define and reorganise arbitrary links between “transmitting” and “receiving” panels, whereby selections in transmitting panels control the inclusion and appearance of the corresponding data points in receiving panels. This feature facilitates exploration of the relationships between different aspects of the data. For example, users can easily determine co-expression patterns of genes in a particular region of a reduced dimensionality embedding – this is achieved by selecting points in a reduced dimension plot (using the standard rectangular brush or a lasso selection) and transmitting that selection to any number of feature assay plots. This linking paradigm extends to multiple panels, whereby a panel can transmit to multiple receivers, and a receiving panel can transmit its own selection to another plot. Chains of linked plots allow users to mimic the arbitrarily complex gating strategies often found in analyses of flow cytometry data.
With iSEE, this concept is extended to any assay data, feature-level or sample-level metadata present in a SummarizedExperiment object, providing a powerful framework for interrogating multiple interactions between data aspects. Row statistics tables can also transmit to various plot types, by selecting a table row to control the colouring of sample-based points; or by defining a subset of features to visualise in a heatmap. Furthermore, row data plots can transmit to row statistics tables, whereby selection of points in the former will subset the latter.

**Code tracking and reproducibility**

iSEE automatically memorises the exact R code that was used to generate every plot, extending previous work by Marini & Binder (2016). This code is fully accessible to users at any time during the run-time of the interface. By integrating the code reported by iSEE into their own scripts, users can easily reproduce the results of any exploratory analysis. Similarly, the code required to reproduce the current state of the interface can also be reported. This can be used in startup scripts to launch an iSEE instance in any preferred layout, including the panel organisation, variable selection, colouring schemes, links between panels and even individual brushes and lasso selections.

**Additional functionalities**

Row statistics tables can be augmented with dynamic annotation based on the selected row, linking to online resources such as Ensembl (Zerbino et al., 2018) or Entrez (Coordinators, 2017). For large data sets, points can be downsampled in a density-dependent manner to accelerate rendering of the plots, improving the responsiveness of the interface without compromising the fidelity of the visualisation. Users can also include a bespoke step-by-step “tour” of their data set via the rintrojs package (Ganz, 2016), guiding the audience through an examination of the salient features in the data.

**Use cases**

**Plate-based single-cell RNA sequencing**

To demonstrate iSEE’s functionality, we used it to explore a plate-based single-cell RNA sequencing (scRNA-seq) data set involving 379 cells from the mouse visual cortex (Tasic et al., 2016). This demonstration guides the user through the main features of the iSEE interface including the multi-panel layout, colouring and dynamic linking.

An interactive tour of this use case can be viewed [here](https://doi.org/10.1093/bioinformatics/btv377).

**Droplet-based single-cell RNA sequencing**

We applied iSEE to a larger scRNA-seq data set involving 4,000 peripheral blood mononuclear cells (PBMCs), generated by 10x Genomics (Zheng et al., 2017). This demonstration explores the differences between different methods for distinguishing cells from empty droplets in droplet-based scRNA-seq protocols (Lun et al., 2018).

An interactive tour of this use case can be viewed [here](https://doi.org/10.1038/ncomms14049).

**Bulk RNA sequencing from TCGA**

We applied iSEE to bulk RNA sequencing data from The Cancer Genome Atlas (TCGA) project, using a subset of expression profiles involving 7,706 tumor samples (Rahman et al., 2015). This demonstration examines the elevation of HER2 expression in a subset of breast cancer samples.

An interactive tour of this use case can be viewed [here](https://doi.org/10.1038/nbt.2317).

**Mass cytometry**

Finally, we explored a mass cytometry study involving more than 170,000 PBMCs from multiple donors before and after stimulation with BCR/FcR-XL (Bodenmiller et al., 2012). We used iSEE to visualise and refine a gating analysis to obtain B cells, and to investigate differences in expression of the functional marker pS6 after stimulation.

An interactive tour of this use case can be viewed [here](https://doi.org/10.1038/ncomms14049).

**Conclusion**

iSEE provides a general interactive interface for visual exploration of high-throughput biological data sets. Any study that can be represented in a SummarizedExperiment object can be used as input, allowing iSEE to accommodate a diverse range of ‘omics data sets. The interface is flexible and can be dynamically customised by the user; supports exploration of interactions between data aspects through colouring and linking between panels; and provides transparency and reproducibility during the interactive analysis, through code tracking and state reporting. The most obvious use of iSEE is that of data exploration for hypothesis generation during the course of a research project. However, we also anticipate that public instances of iSEE will accompany publications to enable authors to showcase important aspects of their data through guided tours.

**Software availability**

The iSEE package is available at [https://doi.org/10.18129/B9.bioc.iSEE](https://doi.org/10.18129/B9.bioc.iSEE) (Soneson et al., 2018) under an MIT license.

Source code of the development version of the package is available at [https://github.com/csoneson/iSEE](https://github.com/csoneson/iSEE).


Archive source code of the version reported in this article and interactive tours is available from [http://doi.org/10.5281/zenodo.1247374](http://doi.org/10.5281/zenodo.1247374) (Rue-Albrecht et al., 2018).

**Data availability**

Data used in the described use cases is available from the following articles:

- [http://doi.org/10.1038/nn.4216](http://doi.org/10.1038/nn.4216) (Tasic et al., 2016)
- [http://doi.org/10.1038/ncomms14049](http://doi.org/10.1038/ncomms14049) (Zheng et al., 2017)
- [https://doi.org/10.1093/bioinformatics/btv377](https://doi.org/10.1093/bioinformatics/btv377) (Rahman et al., 2015)
- [https://doi.org/10.1038/nbt.2317](https://doi.org/10.1038/nbt.2317) (Bodenmiller et al., 2012)

**Competing interests**

No competing interests were declared.
Grant information
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The funders had no role in study design, data collection and analysis, decision to publish, or preparation of the manuscript.

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References


The authors implement an interactive tool, called iSEE, to perform exploratory analyses for high-throughput experiments. The tool inputs a Bioconductor core structure, the SummarizedExperiment object (coerced into a SingleCellExperiment object) and builds an interactive interphase for data exploration. iSEE provides several tools for data exploration by plotting features of an assay along with sample metadata, feature metadata, and reduced representations of the assays. Furthermore, iSEE enables users to interact with the plots and to dynamically link panels with different representations of the data. The analyses performed using iSEE are reproducible, since the code that was run through the graphic interphase can be downloaded.

Overall, the manuscript presents a very good idea and the code implementation is of great quality. iSEE will be very useful for people without programming background to perform basic analyses. I believe that the success of this tool will depend on whether the authors continue to develop it based on feature requests from users.

I don’t have major concerns. However, I do have some recommendations to increase the interest of potential users.

1. Enable users to select more than one group of samples from the dimensionality reduction plots. Furthermore, it would be very useful to enable users to fill new columns of colData based on the interactive grouping of samples.

2. Enable users to retrieve an R data object if the initial input was modified during the analysis.

3. In the context of single-cell or large-scale analyses, it would be helpful to implement tools for differential abundance analyses and gene set enrichment analyses. For instance, one could think of an implementation where users manually define groups of cells from tSNE/PCA plots, retrieve the genes that are differentially expressed between these groups, and extract the pathways that are enriched among the differentially expressed genes.
4. When grouping samples manually on the tSNE/PCA plots, the violin plots of individual features (for example, genes) could be stratified based on these selections (e.g. plot one violin per group of selected points in the "Feature assay plot" panel). In the current implementation, it is only possible to color the points within the violin plot, which makes difficult to compare distributions between groups of samples.

Is the rationale for developing the new software tool clearly explained?
Yes

Is the description of the software tool technically sound?
Yes

Are sufficient details of the code, methods and analysis (if applicable) provided to allow replication of the software development and its use by others?
Yes

Is sufficient information provided to allow interpretation of the expected output datasets and any results generated using the tool?
Yes

Are the conclusions about the tool and its performance adequately supported by the findings presented in the article?
Yes

Competing Interests: No competing interests were disclosed.

I confirm that I have read this submission and believe that I have an appropriate level of expertise to confirm that it is of an acceptable scientific standard.

Reviewer Report 20 June 2018
https://doi.org/10.5256/f1000research.16293.r35042

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Lorena Pantano
Department of Biostatistics, Harvard T. H. Chan School of Public Health, Boston, MA, USA

Authors show an interactive visualization tool for a very common data type used for many of the packages in Bioconductors (SummarizedExperiment). It has enough flexibility to explore all kind of information the object can contain, an interactive tool based on Rshiny, is customizable so it can be adapted to each user.

I only have minor some comments:
- Tutorial 2: step 10 gets the text box in the upper left of the windows, but I think it should be at other position since it says to change the y-axis of the plot. I think this happens when the user doesn't
follow the instruction to click on to some button that should expand the menu with more options.

- It would be nice the tour re-start from the position it was left, with an option to start over. It happened many times that I click accidentally outside the box and I had to start over.

- In the cases the object doesn't have reducedDim for more than the 2 dimensions shown in the plot. I tried to use 3, and it gave an error. Maybe a more informative error would help the user to understand that there is no that information.

- I am not totally sure how to use the rintrojs package to generate a tool. It would be nice a reference to some documentation on how to do it or clarification if I am not understanding this correctly.

- For the features mentioned like code tracking and additional functionality, it would be nice to have a link to the vignette in the paper so the user can jump into how to get it done.

- I think it would be nice to make available a docker image with all the requirements to run iSEE installed. It would promote the use of the tool a lot among bioinformaticians working with non-computational researchers.

- It is nice to change the color for all the variables. I would add an example on how to change the palette for all categorical since the code would be slightly different than the one for continuous variables. It would make the user quickly using that option and avoid silly errors.

- I don't know if this is possible as it is right now, but it could be an option to load a RDA/RDS file containing the SE object instead of creating an app only for that data? That would open the door to deploy the tool independent of the data. For instance, I can see a scenario where iSEE is installed in a docker container, where the user just starts the image and when opening the browser at localhost:8787, there is an option to load a file with the object.

Congrats on the tools!

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Yes

Is the description of the software tool technically sound?
Yes

Are sufficient details of the code, methods and analysis (if applicable) provided to allow replication of the software development and its use by others?
Yes

Is sufficient information provided to allow interpretation of the expected output datasets and any results generated using the tool?
Yes

Are the conclusions about the tool and its performance adequately supported by the findings presented in the article?
Yes
**Competing Interests:** No competing interests were disclosed.

**Reviewer Expertise:** small ma, mirna, visualization, report, integration

I confirm that I have read this submission and believe that I have an appropriate level of expertise to confirm that it is of an acceptable scientific standard.

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**James W. MacDonald**
Department of Environmental and Occupational Health Sciences, University of Washington, Seattle, WA, USA

The iSEE package was developed to allow people to easily perform exploratory data analysis with data that are stored in a Bioconductor SummarizedExperiment object. A SummarizedExperiment container allows researchers to store one or more matrices of data, where the columns represent samples, and the rows represent either genomic positions or genomic features (genes, exons, transcription start sites, etc). In addition to the matrices of data, the SummarizedExperiment also contains two additional objects that describe the samples (the colData) and the rows (the rowData or rowRanges).

iSEE allows users to interactively plot the underlying data from a SummarizedExperiment, and also choose subsets of the data based on either interactive selection of data in a plot, or by selecting samples or genomic regions based on the colData orrowData. The chosen subsets can then be linked to other plots in the Shiny Dashboard. This simplifies what could be a complex process, allowing both experienced R users a quick way to check over their data, and allowing less experienced R users the ability to do things that they otherwise might not have been able to do.

All the underlying code generated while making interactive changes is saved and can be printed out later, in order to make the exploratory data analysis reproducible. This is an excellent feature, particularly for those who want to share observations with colleagues that may not be local.

The only negative for this package is that, being based on the Shiny framework, to allow a colleague to explore the data requires that the colleague either have R, iSEE, and all its dependencies installed, or that you have a server running all necessary packages that you can point the colleague to. This limits sharing with people who are not R savvy, but is a function of how Shiny works, rather than the iSEE package.

This is a high quality package, and given the generalizability of the SummarizedExperiment package, is applicable to a whole range of different data types. Given the ease of use, self documentating features, and applicability to multiple data types, this package will likely become very popular for exploratory data analysis.

**Is the rationale for developing the new software tool clearly explained?**
Yes

**Is the description of the software tool technically sound?**
Yes

Are sufficient details of the code, methods and analysis (if applicable) provided to allow replication of the software development and its use by others?
Yes

Is sufficient information provided to allow interpretation of the expected output datasets and any results generated using the tool?
Yes

Are the conclusions about the tool and its performance adequately supported by the findings presented in the article?
Yes

**Competing Interests:** No competing interests were disclosed.

I confirm that I have read this submission and believe that I have an appropriate level of expertise to confirm that it is of an acceptable scientific standard.